

Account Closure

For deceased estates

Please complete this form to request the closure of account(s) if:

- You **have received** the Grant of Probate/ Certificate of Confirmation/ Letters of Administration (Estates totaling £30,000 or more will need Probate)
- All **executors** are able to sign this form

Section 1: Account Details

Name of the Customer

Account Number(s)

1.	<input type="text"/>	2.	<input type="text"/>																
3.	<input type="text"/>	4.	<input type="text"/>																
5.	<input type="text"/>	6.	<input type="text"/>																

Section 2: Additional Permitted Subscriptions (APS)

Additional Permitted Subscriptions (APS)

This section only applies if you are closing an ISA.

If the deceased is your spouse or civil partner and had savings in ISAs, you may still be able to benefit from whatever they'd built up in tax-free entitlements by transferring the money into a Legacy Cash ISA. This is known as an Additional Permitted Subscription (APS) allowance.

If you wish to know more, please read our APS leaflet before completing this section. You can find this information at www.skipton.co.uk, or you can contact us using the details below.

Please complete this section if you wish to transfer any funds you are entitled to into a Legacy Cash ISA with us. **You will also need to complete and send a Legacy Cash ISA application form.**

I/We wish to transfer the amount of £ as part of an APS allowance to a Legacy

Cash ISA account in the name of

Section 3: Closing instruction

Closing instruction

I/We wish to close the above account(s) using the following instructions

Please transfer funds into Skipton account number or new account

Please send me a cheque made payable to

Please send the cheque to the following address

Please transfer to bank/building society account: Account holder's name(s)

Account Number Sort code

Bank/building society name Payment / Account reference

Continued overleaf

Section 4: Statement Request

Please confirm if you require any of the following. Closing Statement Interest Statement

Section 5: Signature(s)

By signing below, I am authorising the above closing instructions.

Signature(s) of all Executors(s) named on the Probate document

Executor 1

Signature

Print Name

Date (DD/MM/YYYY)

 / /

Executor 2

Signature

Print Name

Date (DD/MM/YYYY)

 / /

Executor 3

Signature

Print Name

Date (DD/MM/YYYY)

 / /

Executor 4

Signature

Print Name

Date (DD/MM/YYYY)

 / / 

Call 0345 266 1209



Go to [skipton.co.uk](https://www.skipton.co.uk)



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